



U.S. Dry Bean Crop Panel

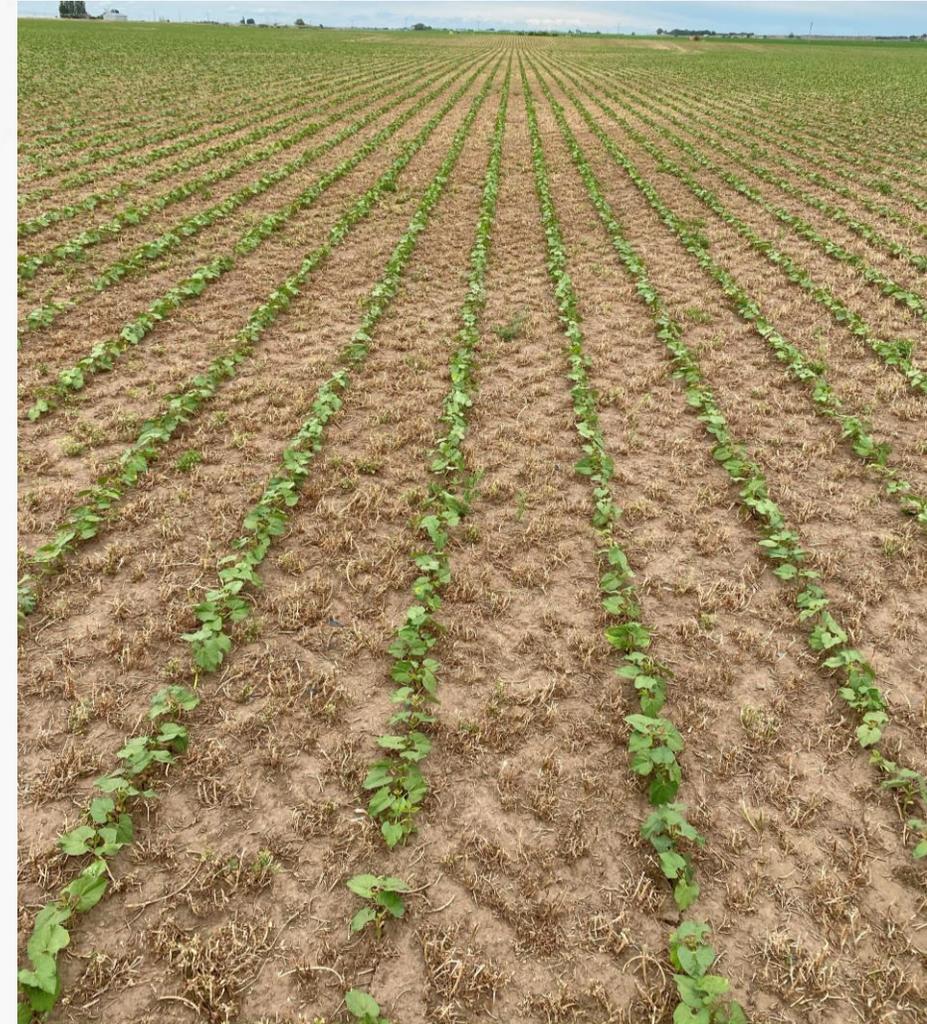
Joe Cramer, Michigan Bean Commission, Moderator

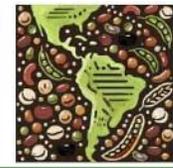
Matt Stawowy, Steele and Company, Michigan Update

David Scholand, Central Valley Bean Coop, Minnesota & North Dakota Crops

Jay Ewald, Northern Feed and Bean, Rocky Mountain Region

Sam Villegas, Farmer Bean & Seed LLC, Washington State Update





2025 MICHIGAN UPDATE

VARIETY	ACRES	AVG Yield	PRODUCTION/CWT
BLACK	143,000	24.7	3,522,000
NAVY	50,000	22.7	1,128,000
SMALL RED	29,000	23.0	662,000
PINTO	9,000	21.5	191,000
LIGHT RED	5,700	16.7	95,000
NORTHERN	3,500	19.5	68,000
CRANBERRY	3,500	18.8	66,000
WHITE KIDNEY	2,500	21.1	53,000
DARK RED	2,000	18.0	36,000





2026 MICHIGAN OUTLOOK

Larger than average
Black Bean stocks
will result in fewer
acres for 2026

Small Red & Navy
plantings will
increase over 2025
seeded acres

Additional Light Red
acres are likely, at
the expense of
Cranberry Beans

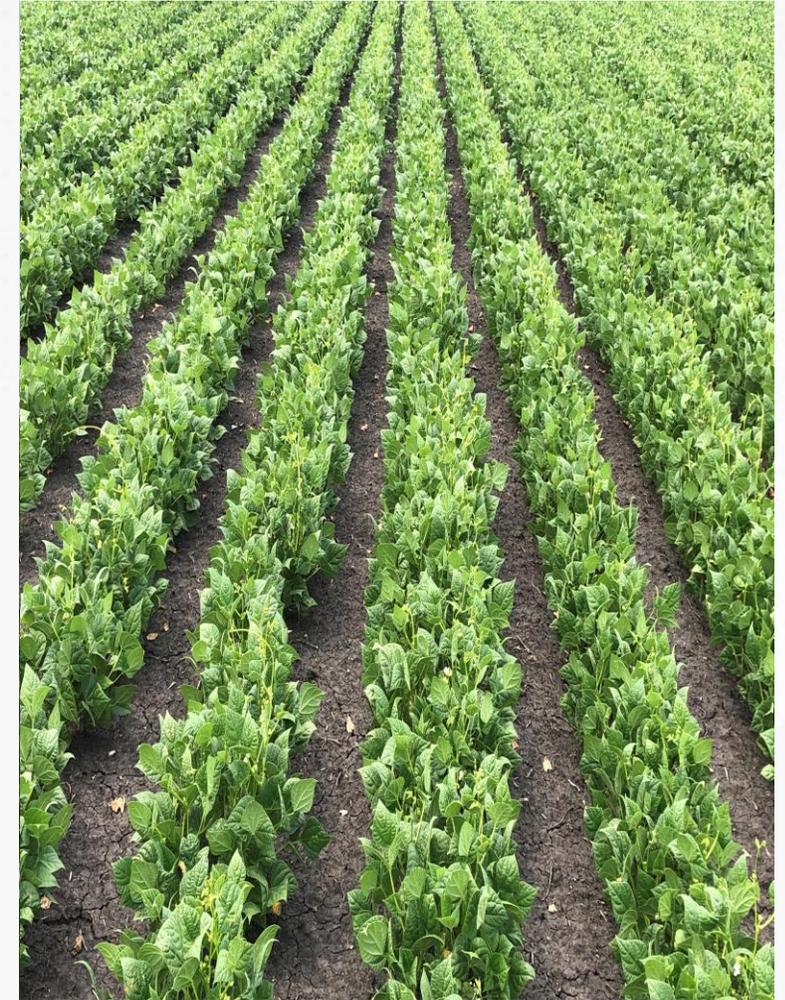
Grain Indexes will
ultimately determine
edible acres as
growers seek
maximum (\$) returns





2025 Minn – Dak Update

Variety	Acres	AVG Yield	Production/CWT
Blacks	170,000	18.95	3,222,000
Navy	97,000	18.44	1,789,000
Sm Reds	27,000	17.37	469,000
DRK	73,000	20.14	1,470,000
LRK	32,000	20.16	645,000
Pinto	434,500	16.73	7,270,000





2026 Minn – Dak Forecast

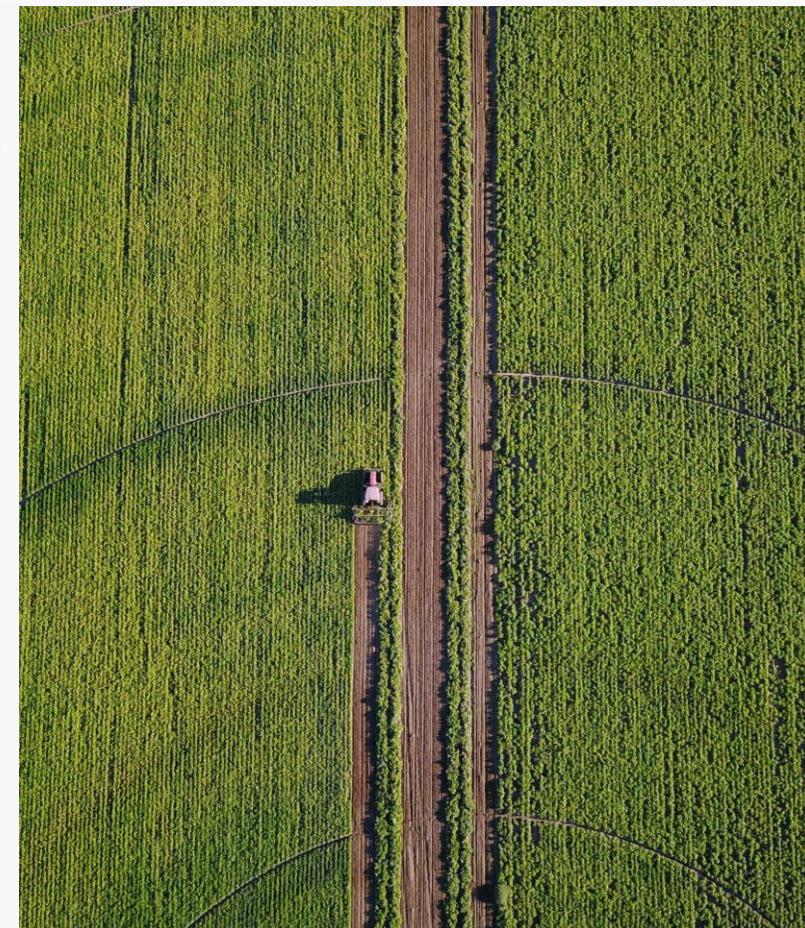
- Acre reduction on most classes, other than the Kidney Beans.
 - Ample supplies should keep pricing stable.





Washington State 2025 Bean Production

Bean Class	Acres	Average Yield (cwt/acre)	Production
Pinto	8,430	28.5	240,255 cwt
Cranberry	8,500	26.3	223,550 cwt
Yellow	6,680	26.0	173,680 cwt
Black	6,140	26.4	162,096 cwt
Light Red Kidney	3,030	25.7	77,871 cwt
Small Red	2,550	26.3	67,065 cwt
Great Northern	1,780	24.1	42,898 cwt
Dark Red Kidney	1,370	25.0	34,250 cwt
Green Baby Lima	1,250	18.5	23,125 cwt
Navy	625	28.5	17,813 cwt
Pink	0	-	-





2026 Washington Forecast

- Will have zero carryover on Cranberry Beans, Light Red Kidney Beans, Dark Red Kidney Beans and Pink Beans
- Likely acreage reduction in most classes with the exceptions of Light Red Kidney Beans, Pink Beans, and possibly Dark Red Kidney Beans
- Gap in bean crop values in Washington vs. other areas of the country will shrink



QUESTIONS?

THANK YOU!

