



# Pulse Panel



# Our Panelists

Brett Melvin, Maviga NA

Matt Searcy, Columbia Grain

Michael Gmitterko, Merus Group

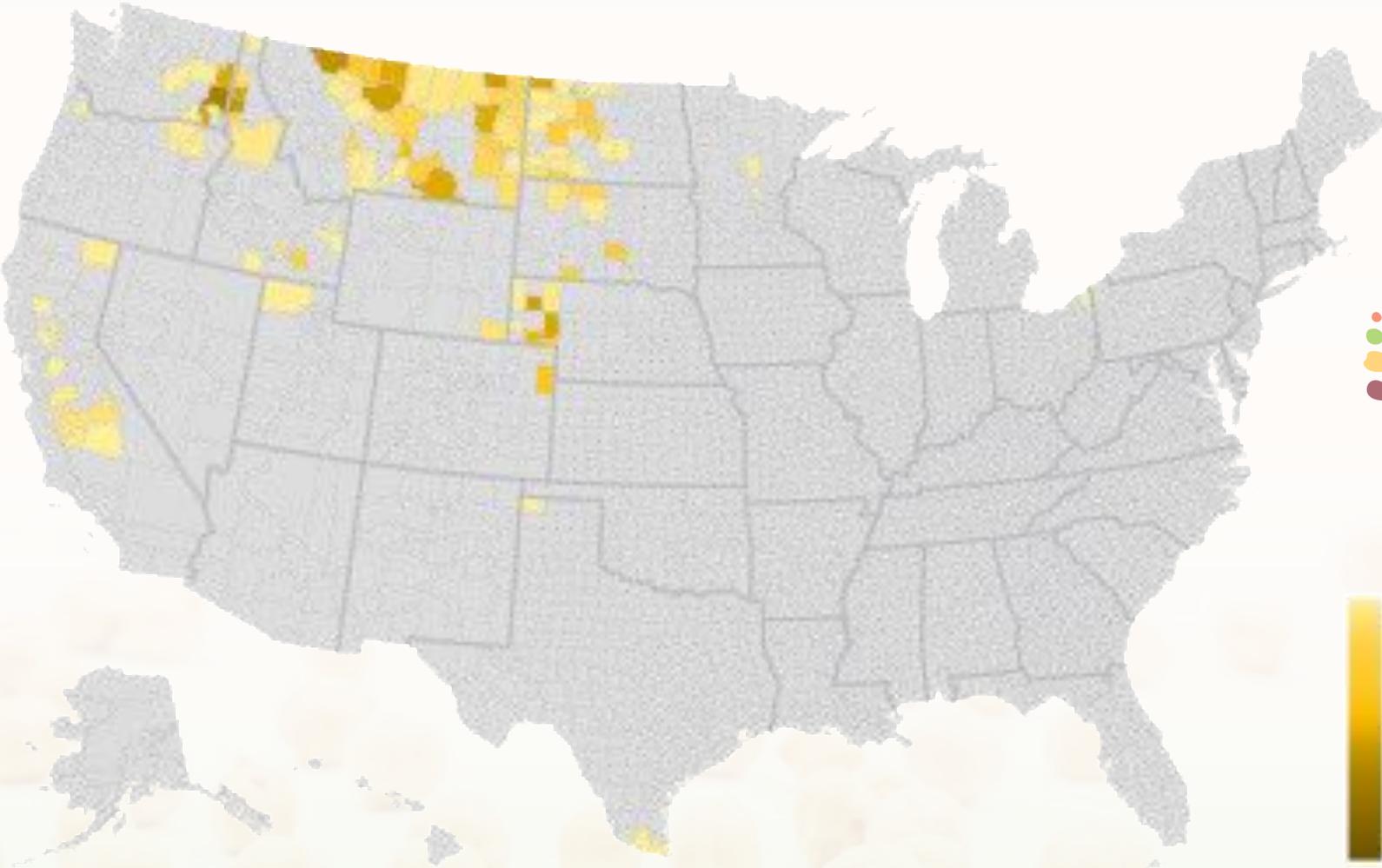
Justin Miller – Montana Grower – Deep Roots Partnership

# US Chickpeas



# USA Pulses Chickpea Planted Acres and Production

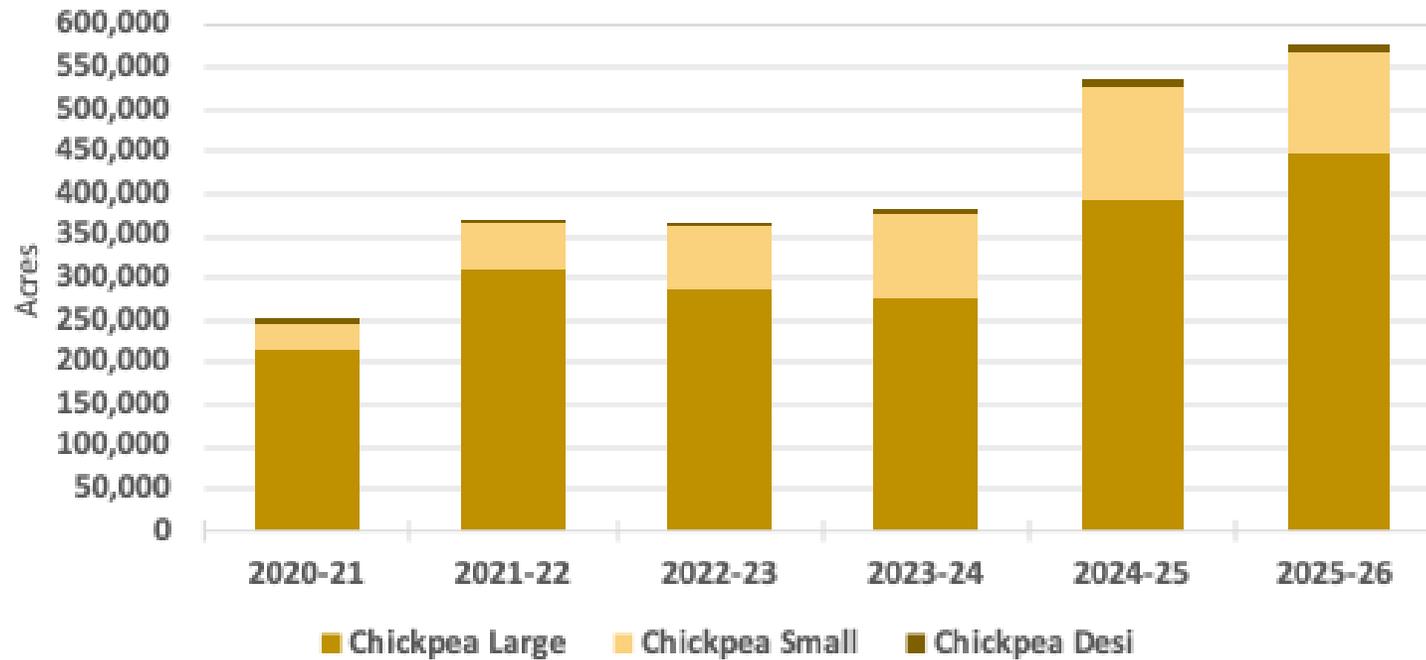
2025 Chickpea Planted Acres: 577,183; 2025 Production: 347,816 MT





### US Large, Small, and Desi Chickpea Planted Acres

2020-2026 Crop Years (June-May) | Source: USDA:NASS, FSA, USADPLC



#### US Chickpea Planted Acres

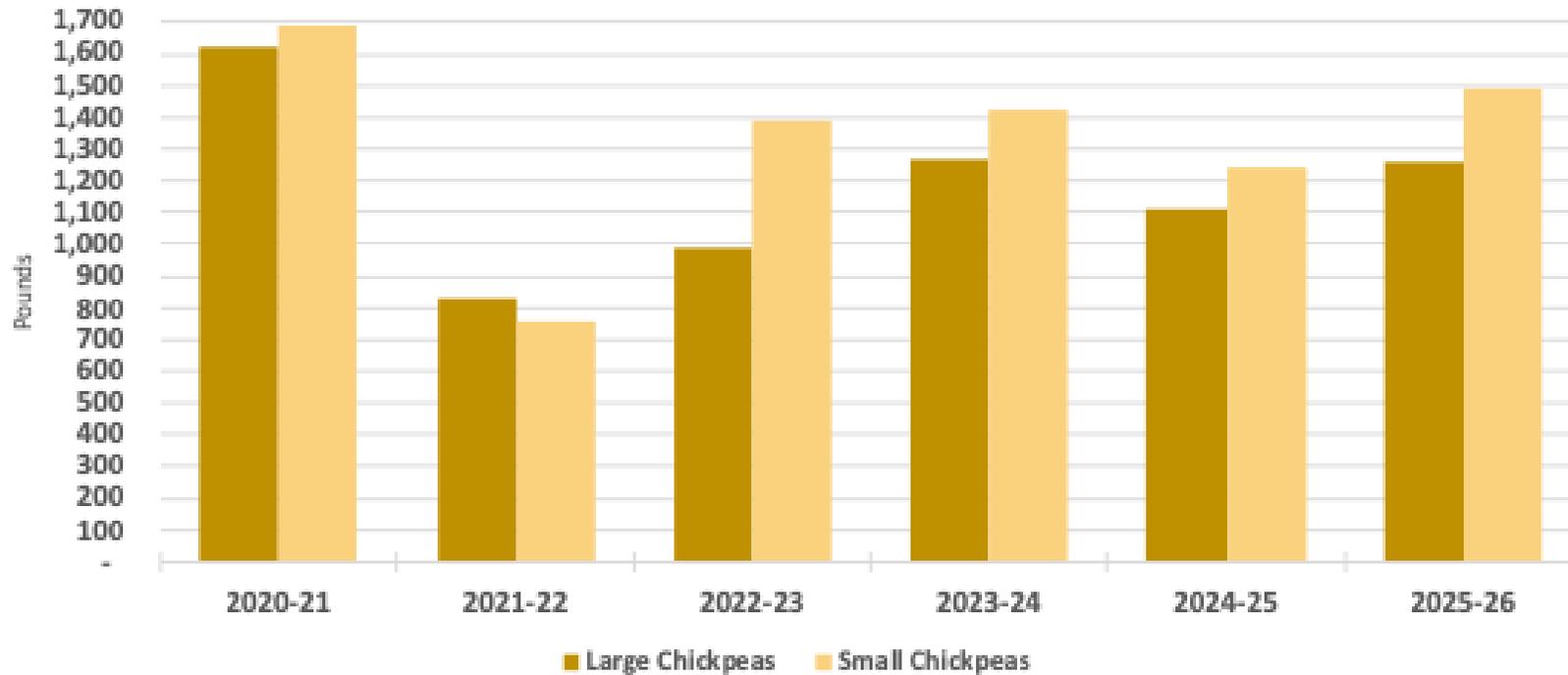
Crop Years (June-May) | Source: USDA:FSA, USADPLC

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
<b>Chickpea Large</b>	214,501	311,199	288,077	277,653	392,261	447,543
<b>Chickpea Small</b>	30,218	53,807	73,157	98,682	133,101	120,107
<b>Chickpea Desi</b>	6,982	2,822	4,733	5,128	11,839	9,533
<b>Total</b>	251,701	367,828	365,967	381,463	537,201	577,183



## US Large and Small Chickpea Yield per Acre in Pounds

2020-2025-26 | Source: USDA:NAASS



### YIELD PER ACRE IN POUNDS

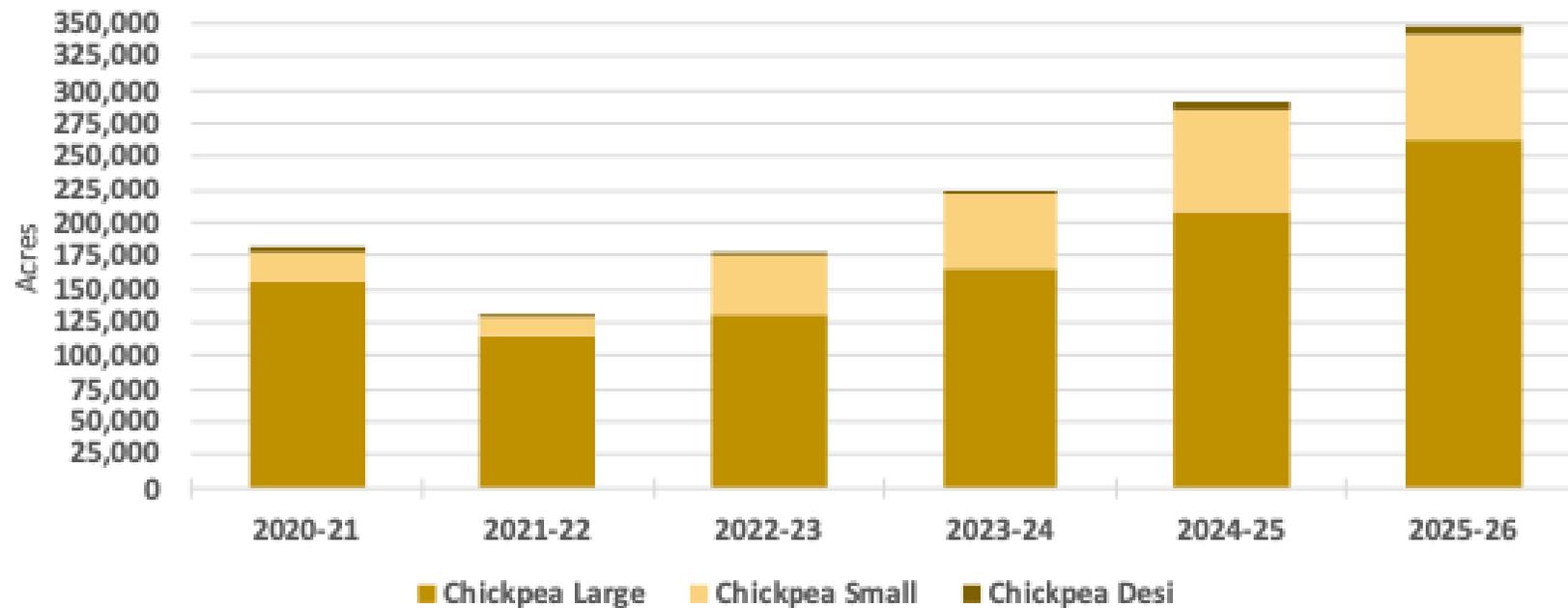
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Large Chickpeas	1,513	1,553	1,619	827	987	1,265	1,112	1,261
Small Chickpeas	1,503	1,524	1,685	755	1,389	1,421	1,240	1,487

Source: USDA:NAASS



## US Large and Small Chickpea Production in Metric Tons

2020-2025-26 Crop Years (June-May) | Source: USDA:NASS, FSA, USADPLC

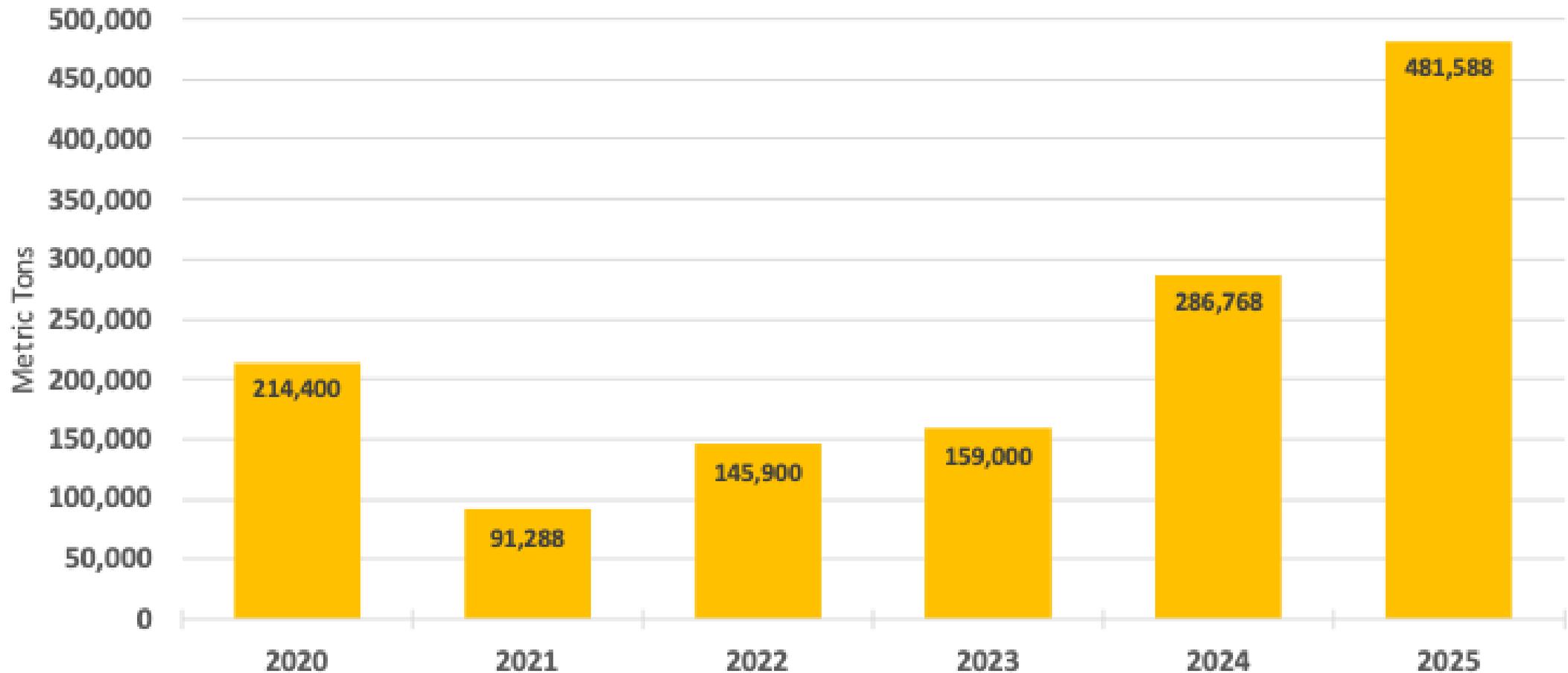


Chickpea Production in Metric Tons						
Crop Years (June-May)   Source: USDA:FSA, USADPLC						
	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
<b>Chickpea Large</b>	155,942	114,607	130,931	165,527	208,825	262,130
<b>Chickpea Small</b>	22,233	15,325	44,097	57,170	75,938	79,113
<b>Chickpea Desi</b>	4,585	554	2,474	2,627	5,766	6,573
<b>Total</b>	182,760	130,487	177,502	225,324	290,529	347,815



## Canada Chickpea Production

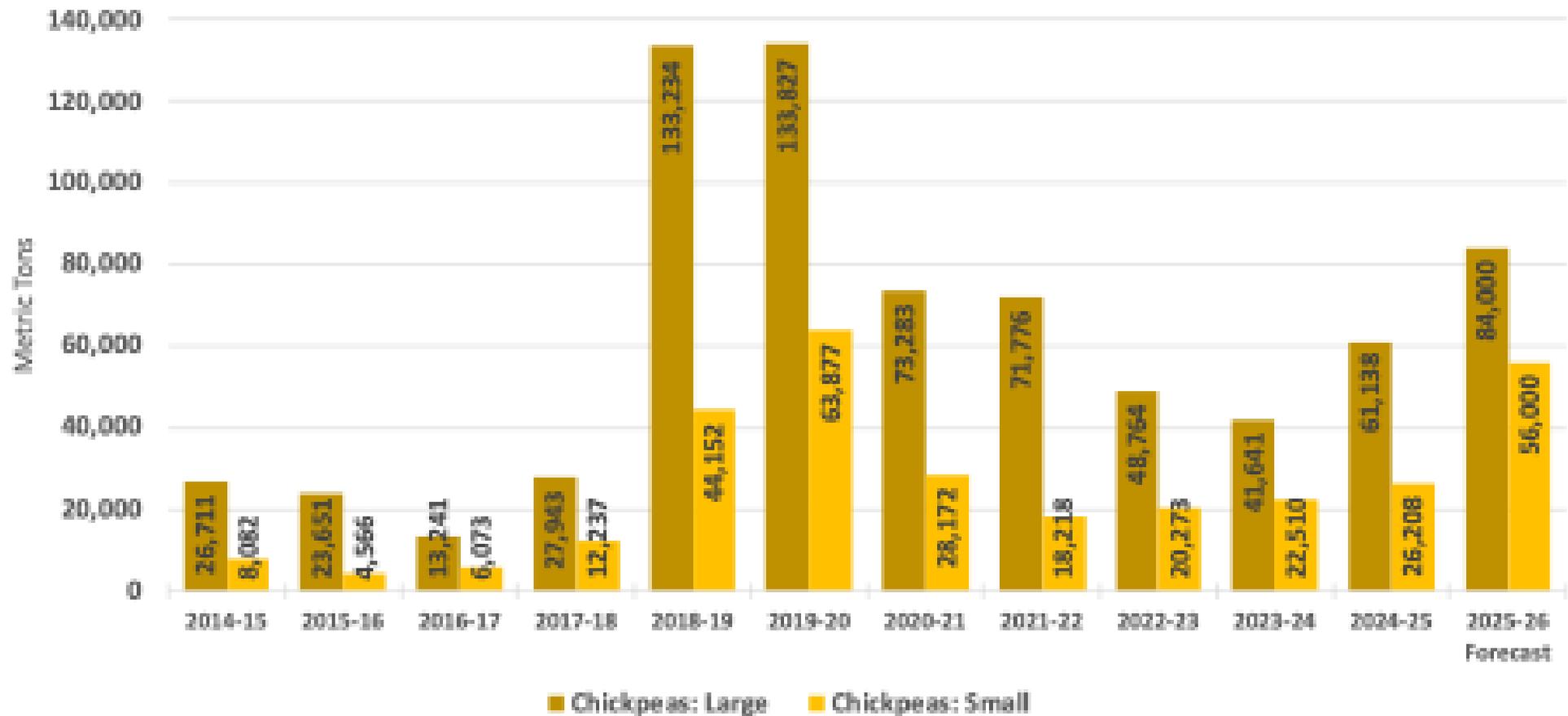
2020-2025 | Metric Tons | Source: Statpub





## US History of Chickpea Stocks On Hand

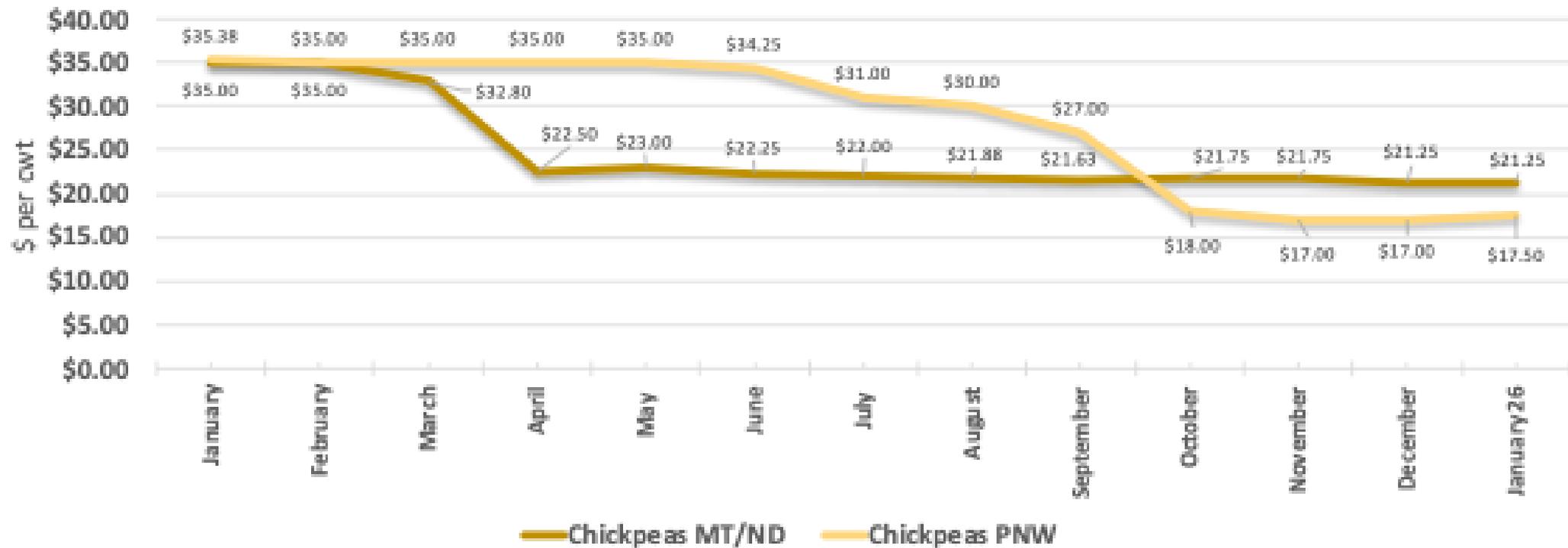
2016-17 to 2025-26 Forecast Crop Years (June-May) | Metric Tons | Source: USDA/NASS



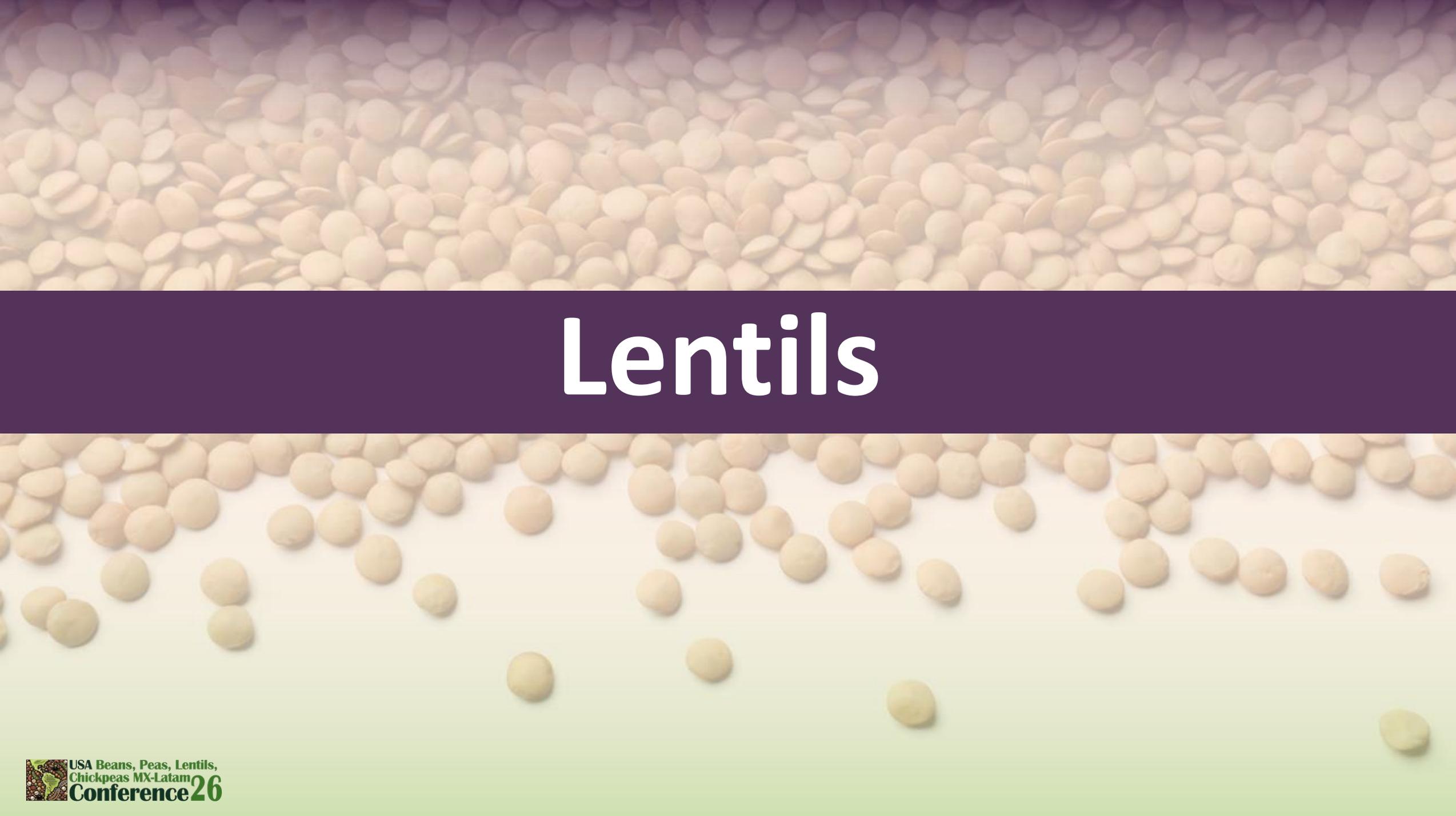


## 2025-26 Chickpea Grower Average Monthly Prices

January 2025 - January 2026 | US Dollars per cwt | Source: USDA AMS



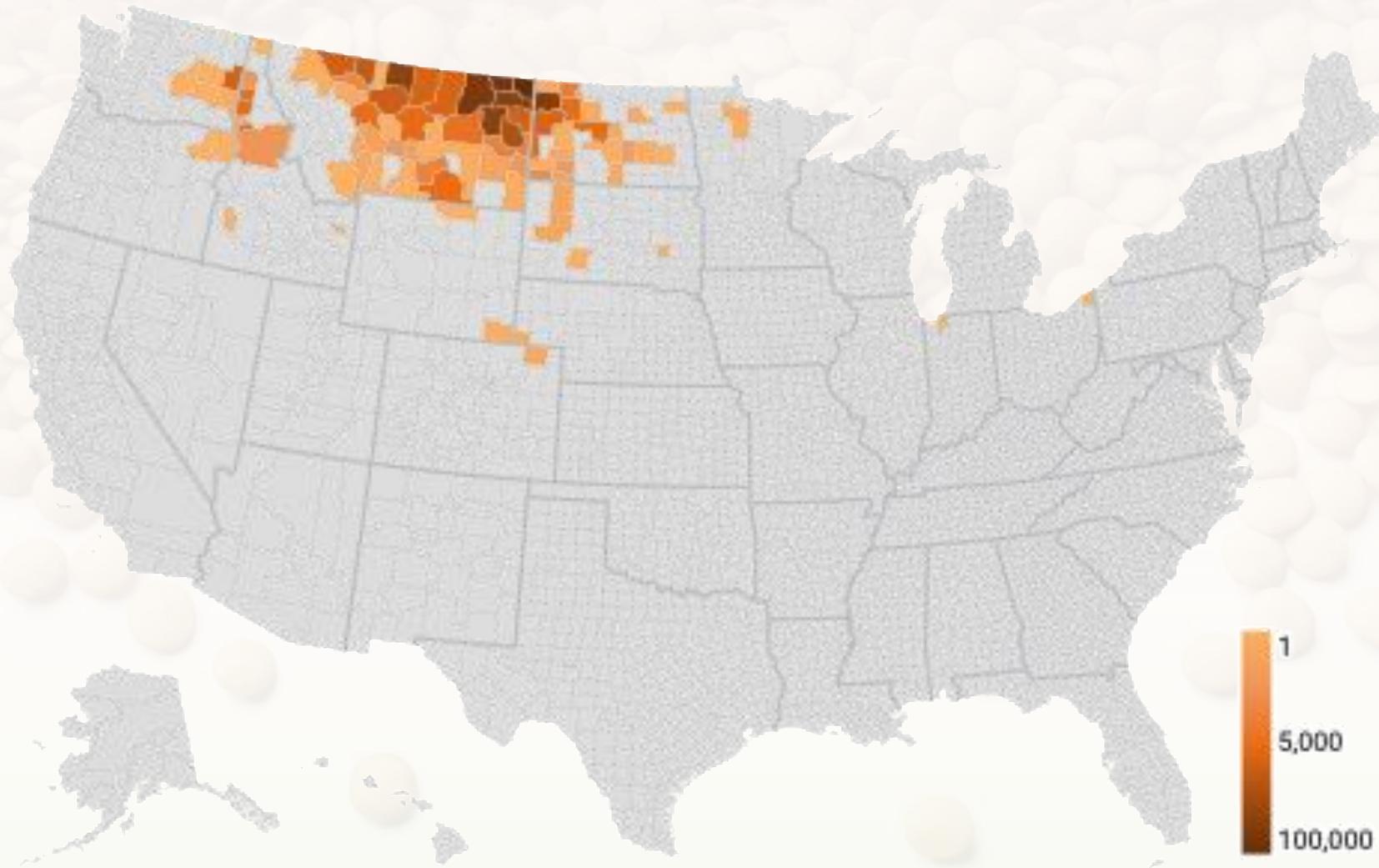
# US Chickpea Quality 2025

The background of the slide is a dense field of lentils. The top half is a solid, slightly blurred layer of lentils. A dark purple horizontal band runs across the middle, containing the word "Lentils" in white. Below this band, the lentils are scattered on a light green surface, with some individual lentils in sharp focus in the foreground.

# Lentils

# USA Pulses Lentil Planted Acres and Production

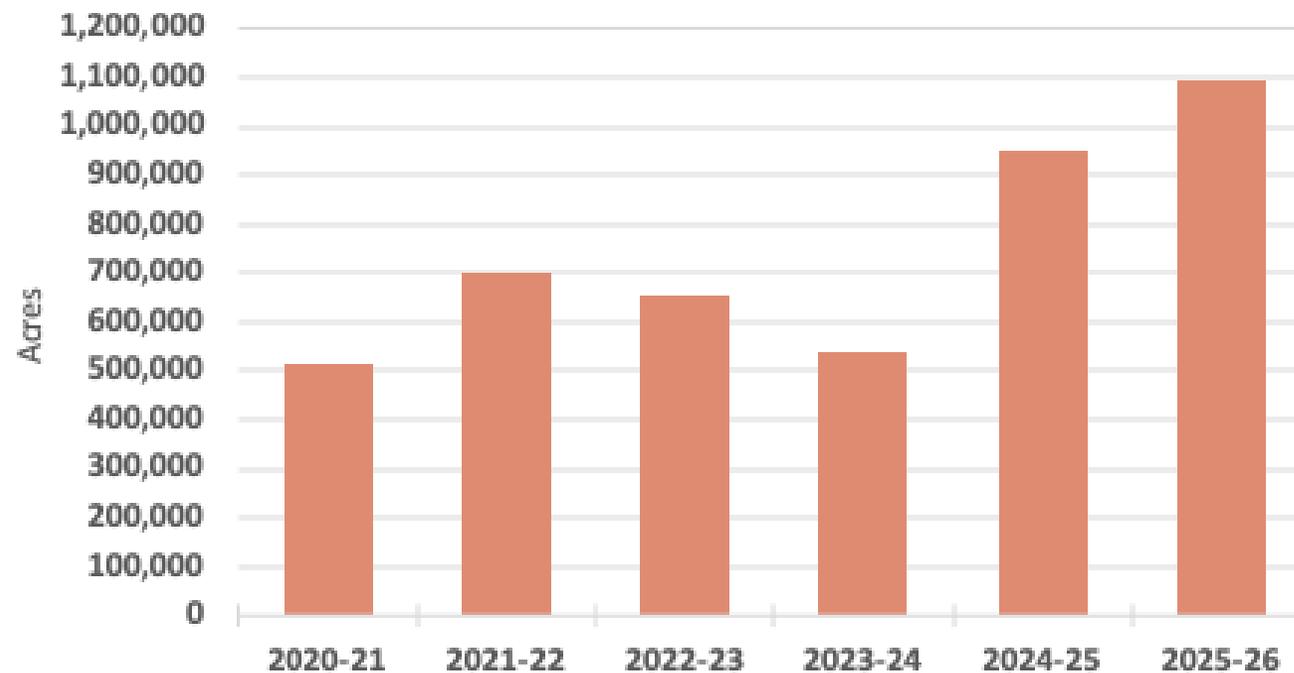
2025 Lentil Planted Acres: 1,094,072; 2025 Production MT: 513,097





## US Lentil Planted Acres

2020-2026 Crop Years (June-May) | Source: USDA:NASS FSA, USA Pulses



### US Lentil Planted Acres

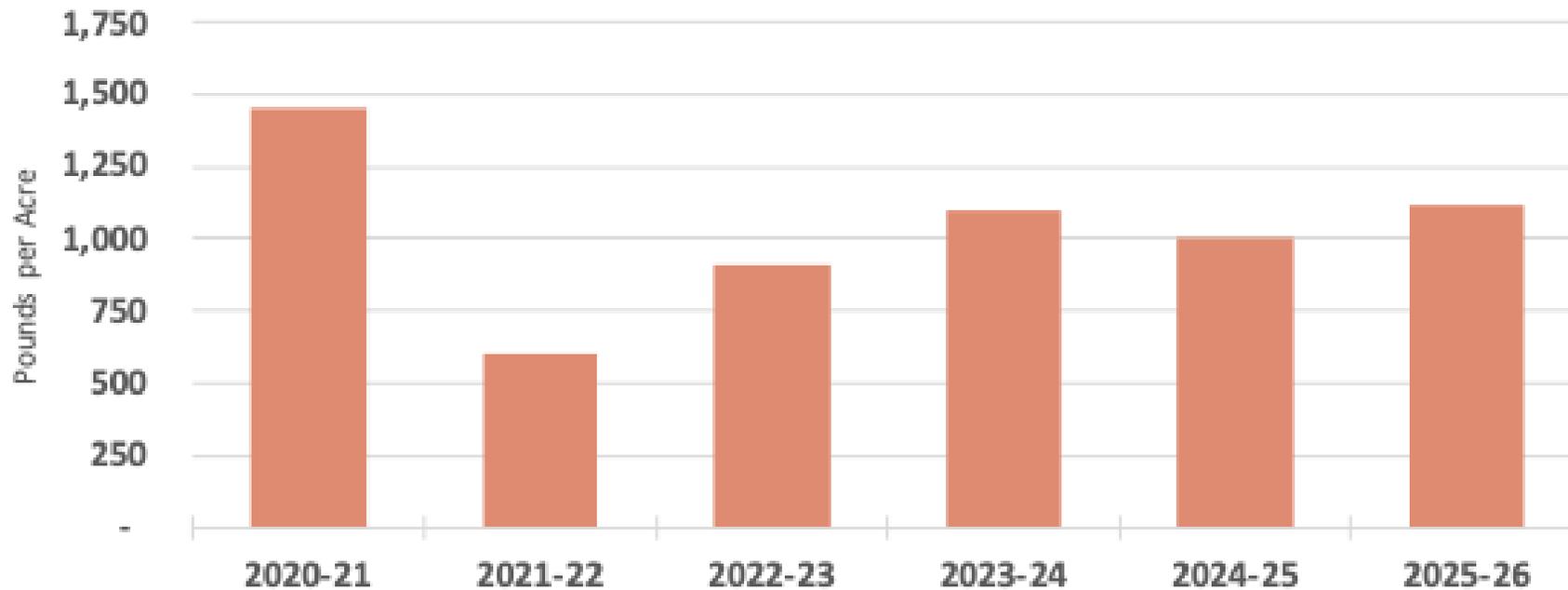
2020-2026 Estimate Crop Years (June-May) | Source: USDA:NASS FSA, USA Pulses

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
<b>Lentils</b>	516,310	700,321	656,280	540,881	948,232	1,094,072



## US Lentil Yield per Acre in Pounds

2020-21 through 2025-26 | Source: USDA:NAASS



### YIELD PER ACRE IN POUNDS

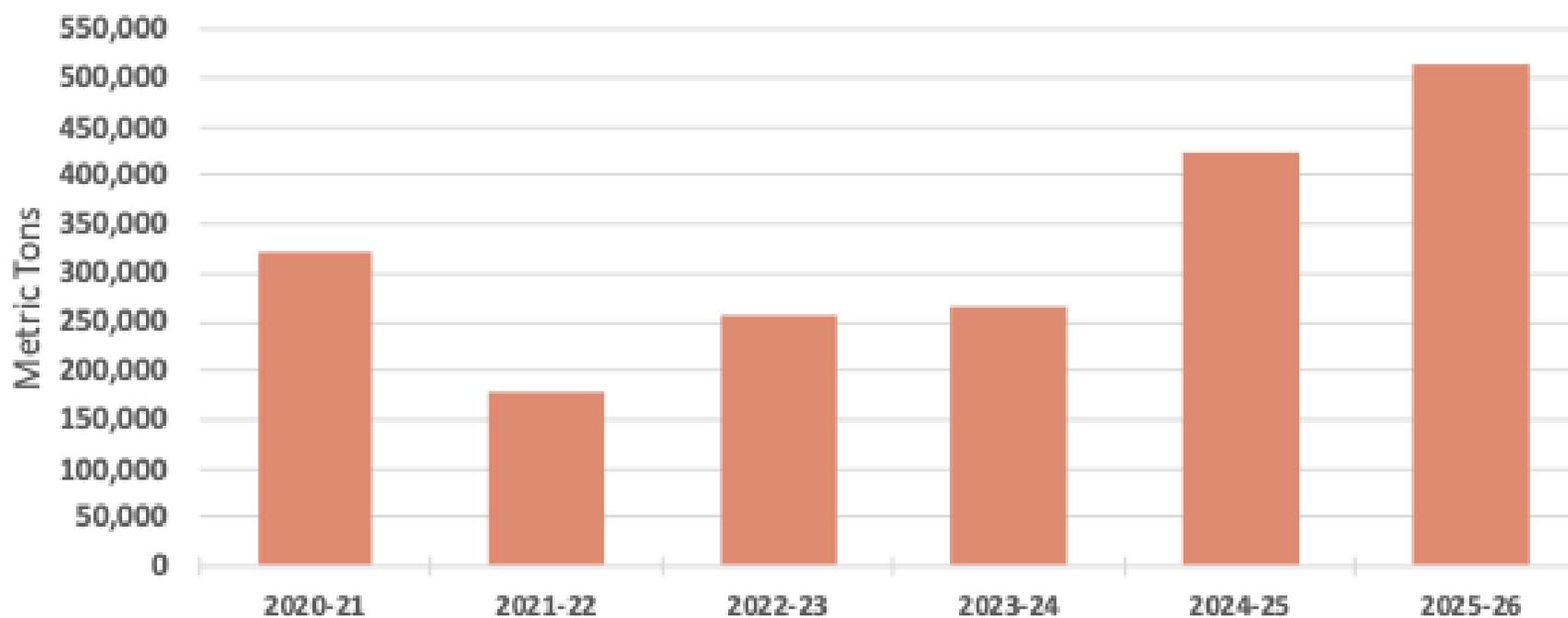
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
<b>LENTILS</b>	1,171	1,250	1,451	601	913	1,098	1,002	1,112

Source: USDA:NAASS



## US Lentil Production in Metric Tons

2020-21 through 2025-26 Crop Years (June-May) | Source: USDA:FSA, USA Pulses



### Lentil Production in Metric Tons

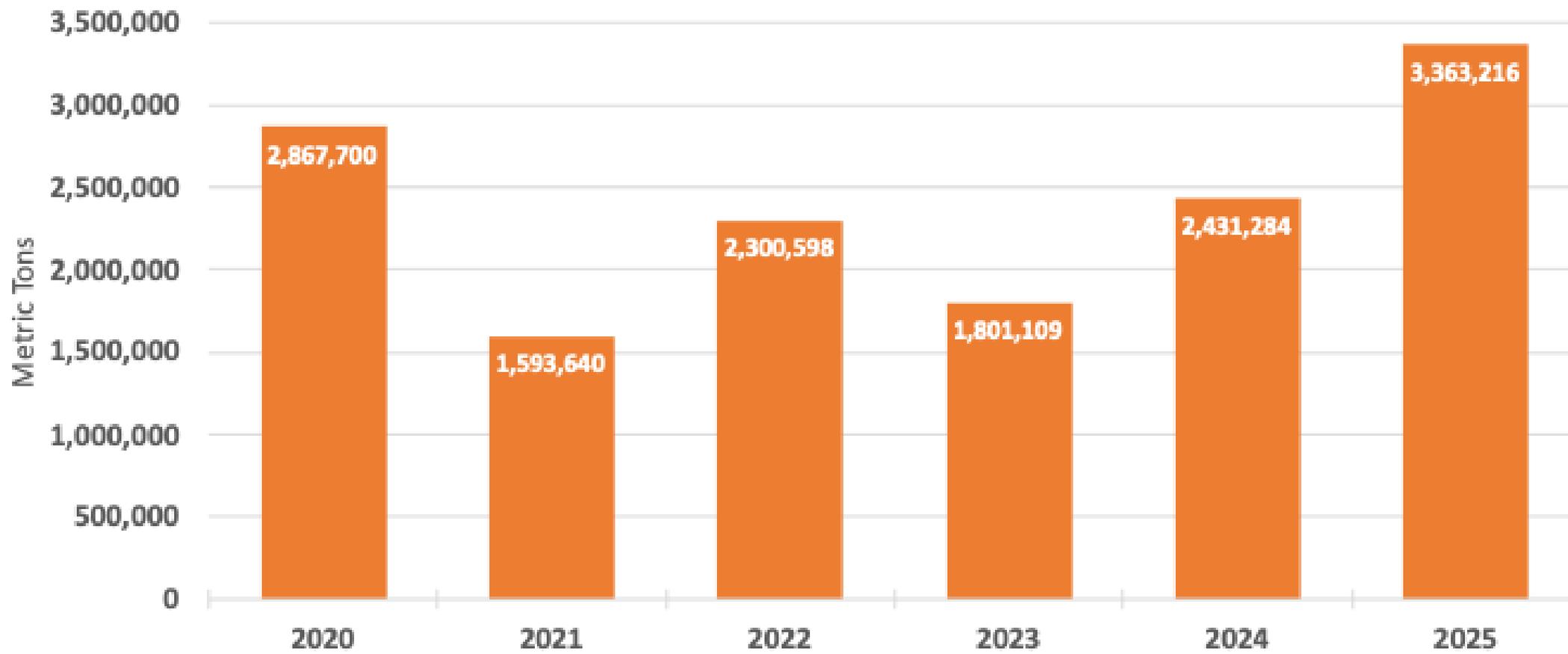
Crop Years (June-May) | Source: USDA:FSA, USA Pulses

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
<b>Lentils</b>	321,262	177,590	256,275	264,699	424,254	513,097



## Canada Lentil Production

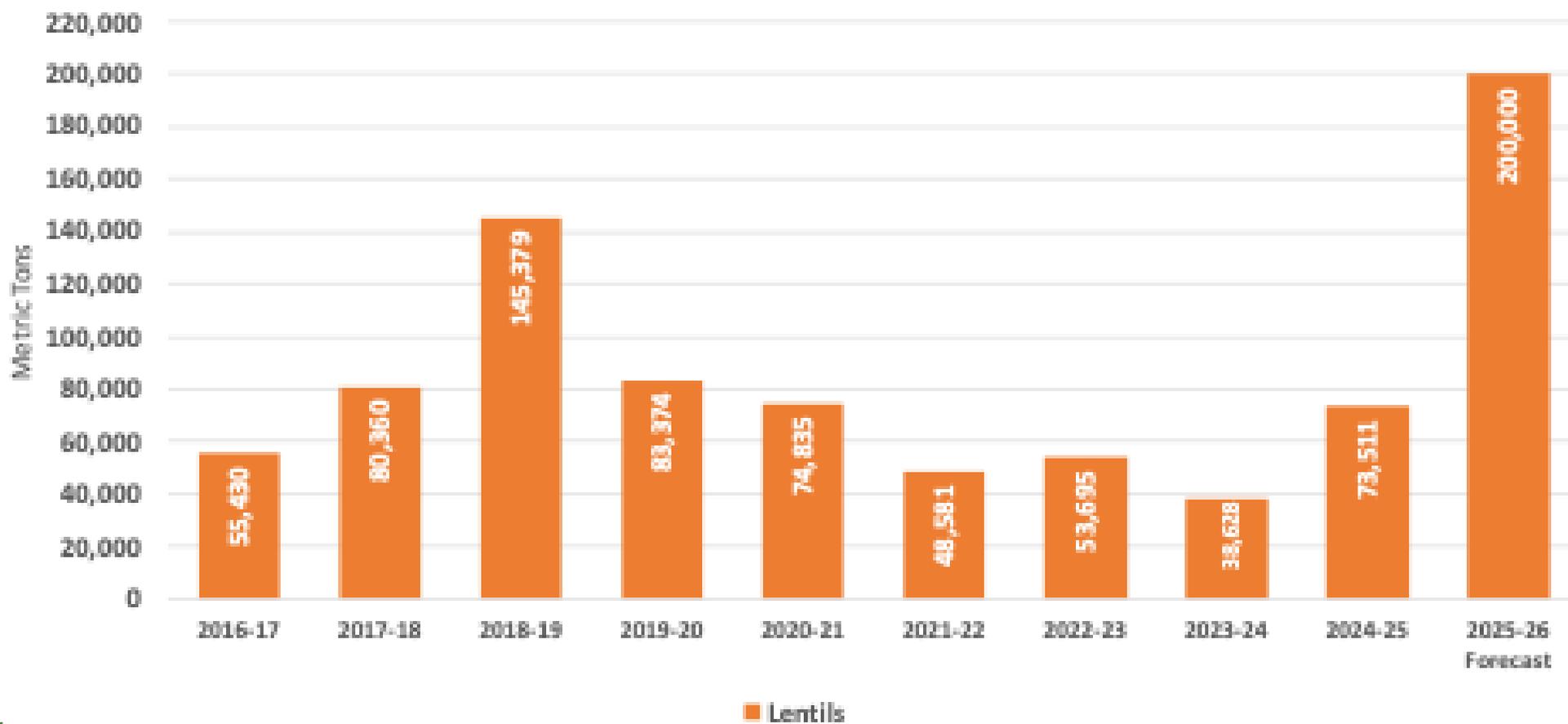
2020-2024 | Metric Tons | *Source: Statpub*





## US History of Lentils Stocks On Hand

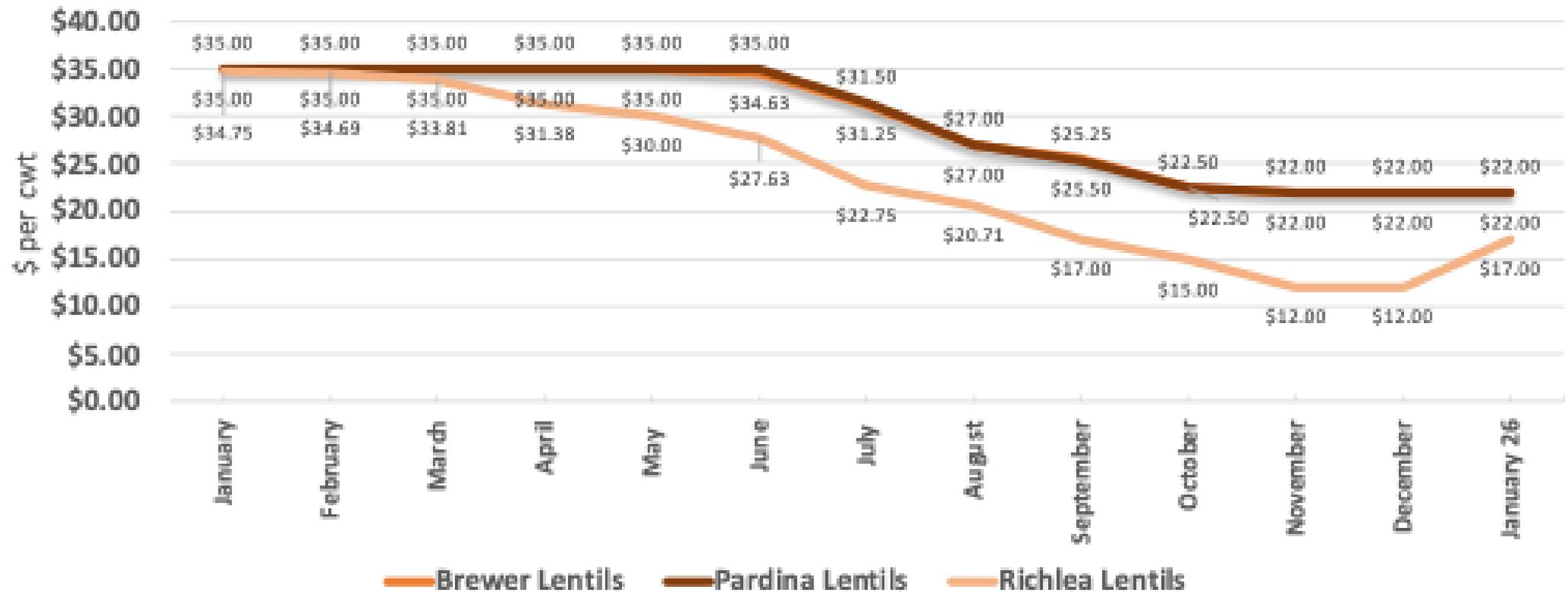
2016-17 to 2025-26 Forecast Crop Years (June-May) | Metric Tons | Source: USDA-NASS





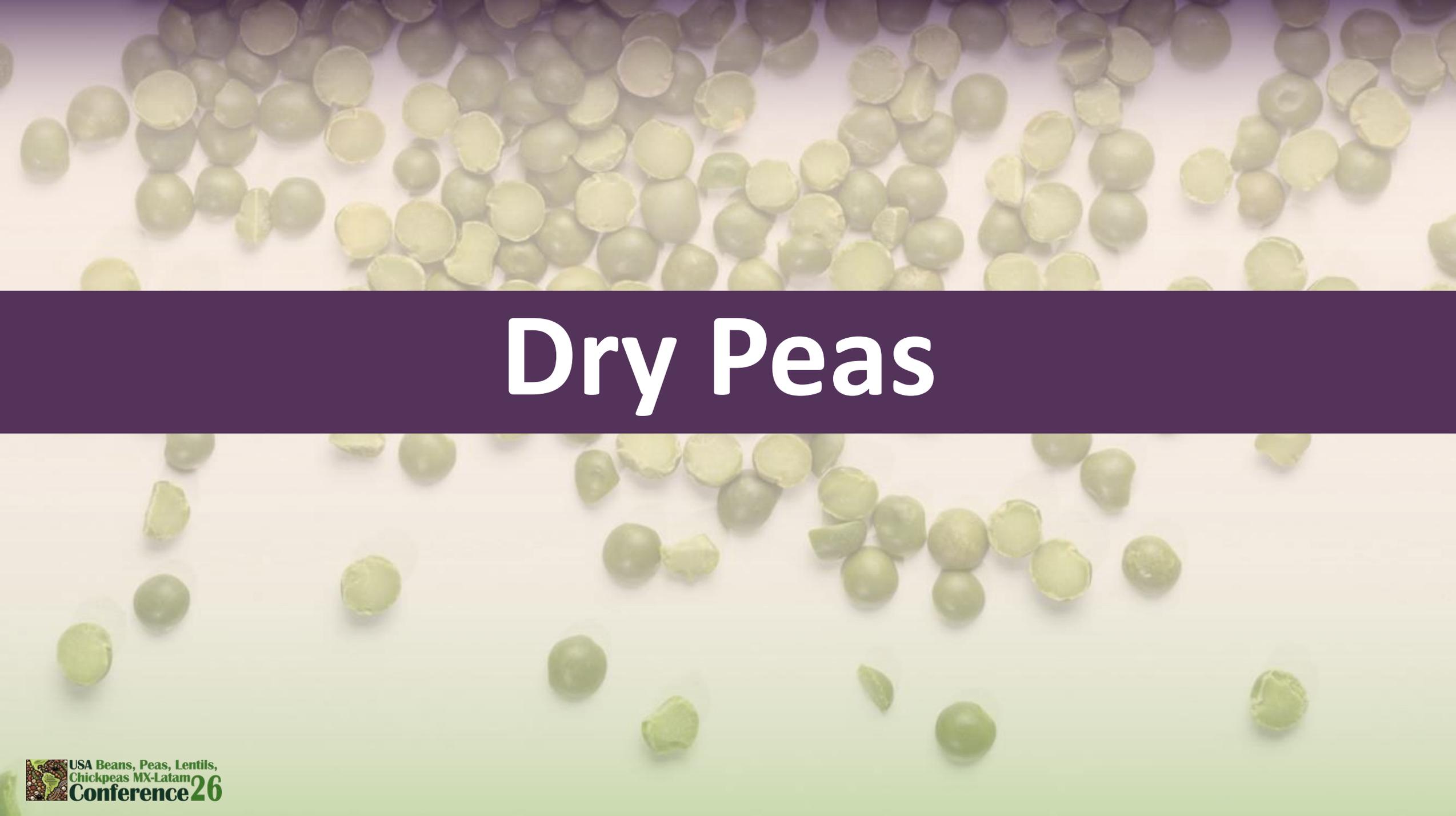
## Lentil Grower Average Monthly Prices

January 2025-January 2026 | US Dollars per cwt | Source: USDA AMS



The background of the slide is a dense field of light-colored lentils, likely green lentils, which are slightly out of focus. A dark purple horizontal band is superimposed over the middle of the image, containing the title text in white. Below the purple band, the lentils are more clearly visible and appear to be scattered on a light surface.

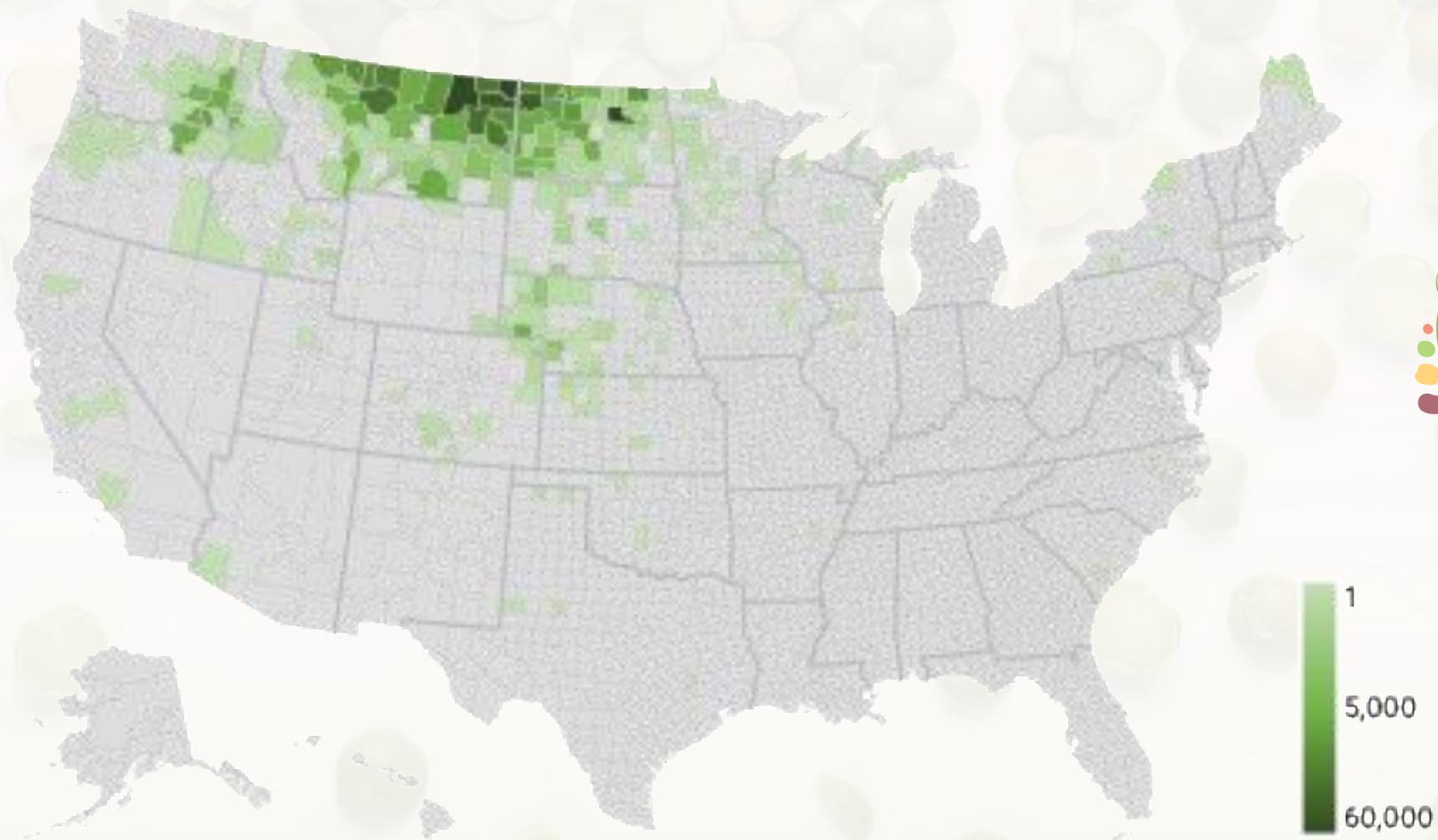
# US Lentil Quality 2025

A top-down view of numerous dry green peas scattered across a white surface. Some peas are whole, while many are split open, revealing their light green, wrinkled interior. The peas are densely packed in the upper half of the image and become more sparse towards the bottom.

# Dry Peas

# USA Pulses Dry Pea Planted Acres and Production

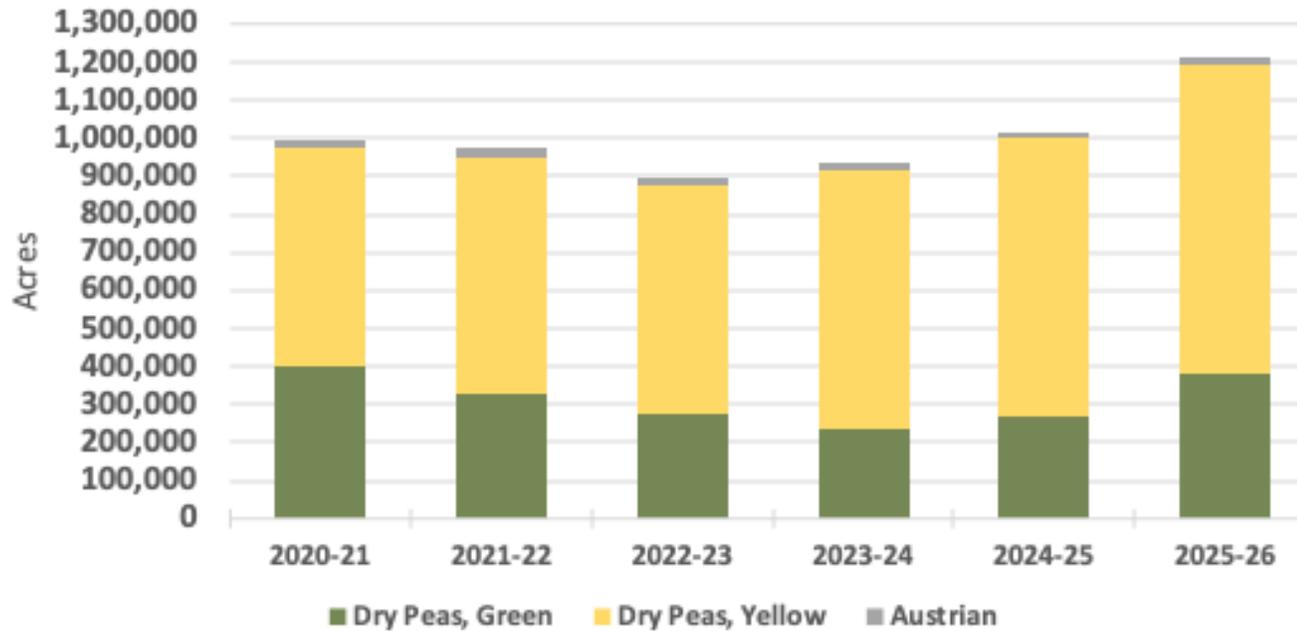
2025 Planted Acres: 1,214,632: 2025 Production: 917,772 MT





## US Yellow Dry Pea, Green Dry Pea and Austrian Planted Acres

2020-2025 Crop Years (June-May) | Source: USDA:NASS, FSA, USADPLC

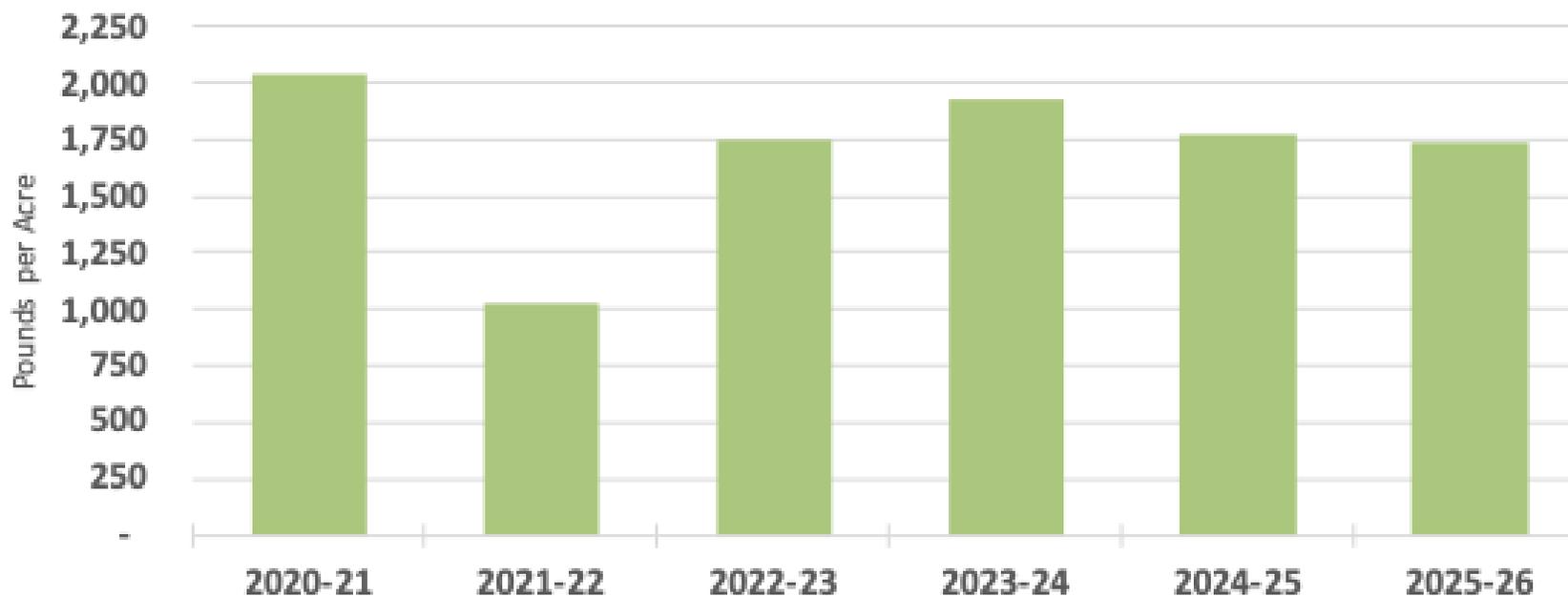


	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Dry Peas, Green	403,374	330,867	276,290	236,386	270,281	381,952
Dry Peas, Yellow	570,913	620,836	602,780	681,809	727,991	813,423
Austrian	19,607	20,250	16,503	18,431	18,614	19,257
<b>Total</b>	<b>993,894</b>	<b>971,953</b>	<b>895,573</b>	<b>936,626</b>	<b>1,016,885</b>	<b>1,214,632</b>



## US Dry Pea Yield per Acre in Pounds

2020-21 through 2025-26 Crop Years (June-May) | Source: USDA:NAASS



### YIELD PER ACRE IN POUNDS

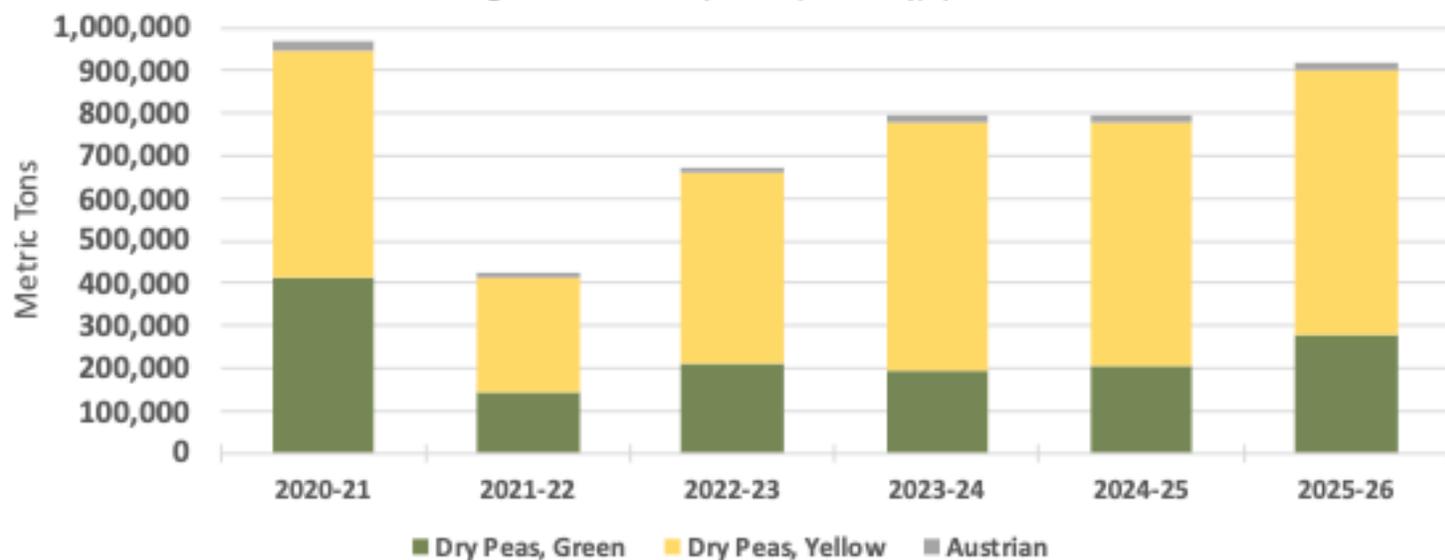
	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Dry Peas	2,035	2,035	2,035	1,025	1,747	1,924	1,775	1,738

Source: USDA:NAASS



## US Yellow Dry Pea, Green Dry Pea, and Austrian Production in Metric Tons

2020-21 through 2025-2026 Crop Years (June-May) | Source: USDA/NASS, FSA, USADPLC

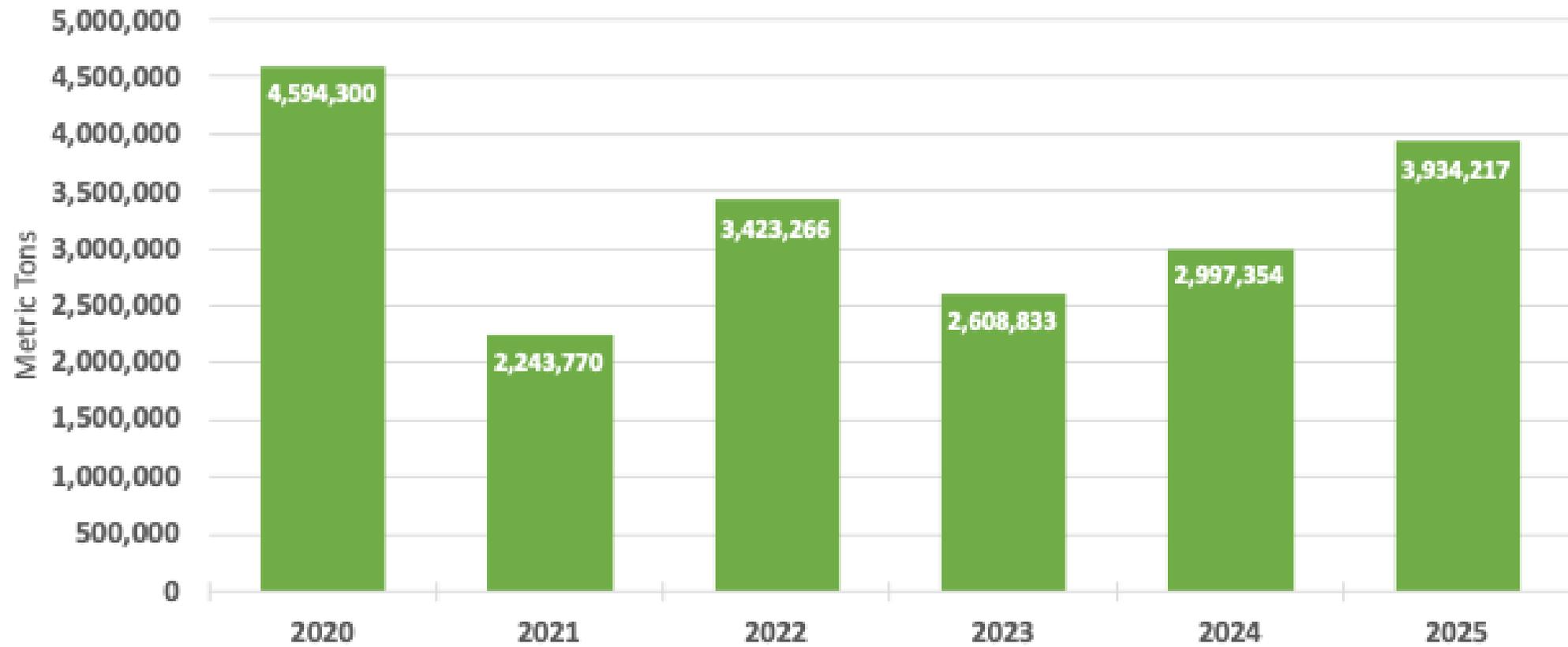


Dry Pea Production						
Crop Years: Source: USDA FSA: USADPLC						
	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Dry Peas, Green	415,517	145,402	214,482	196,308	206,756	278,391
Dry Peas, Yellow	530,975	271,260	446,362	582,724	574,340	625,535
Austrian	20,779	8,804	12,404	14,935	14,674	13,846
<b>Total</b>	<b>967,271</b>	<b>425,466</b>	<b>673,248</b>	<b>793,967</b>	<b>795,770</b>	<b>917,772</b>



## Canada Dry Pea Production

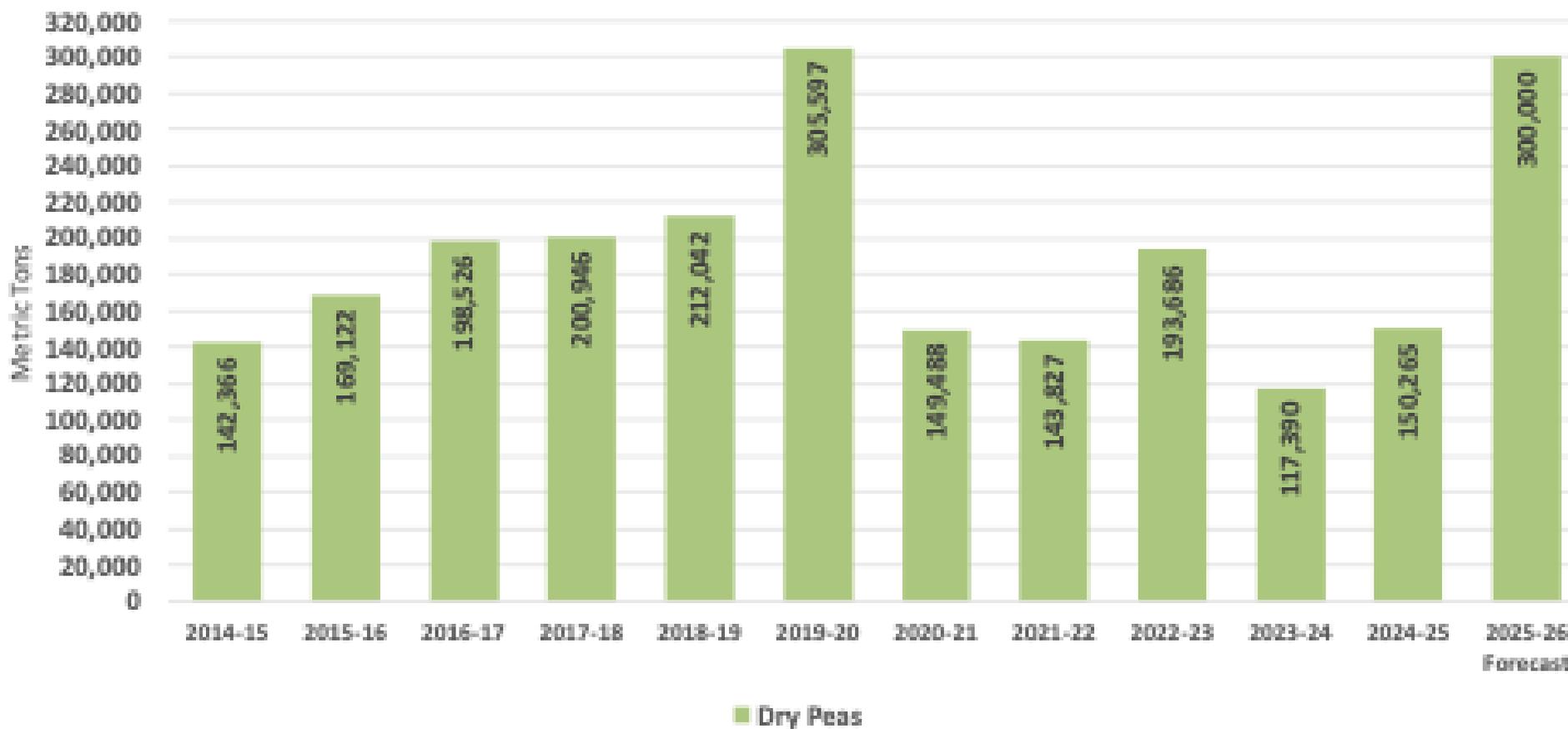
2020-2025 | Metric Tons | Source: Statpub





## US History of Dry Pea Stocks On Hand

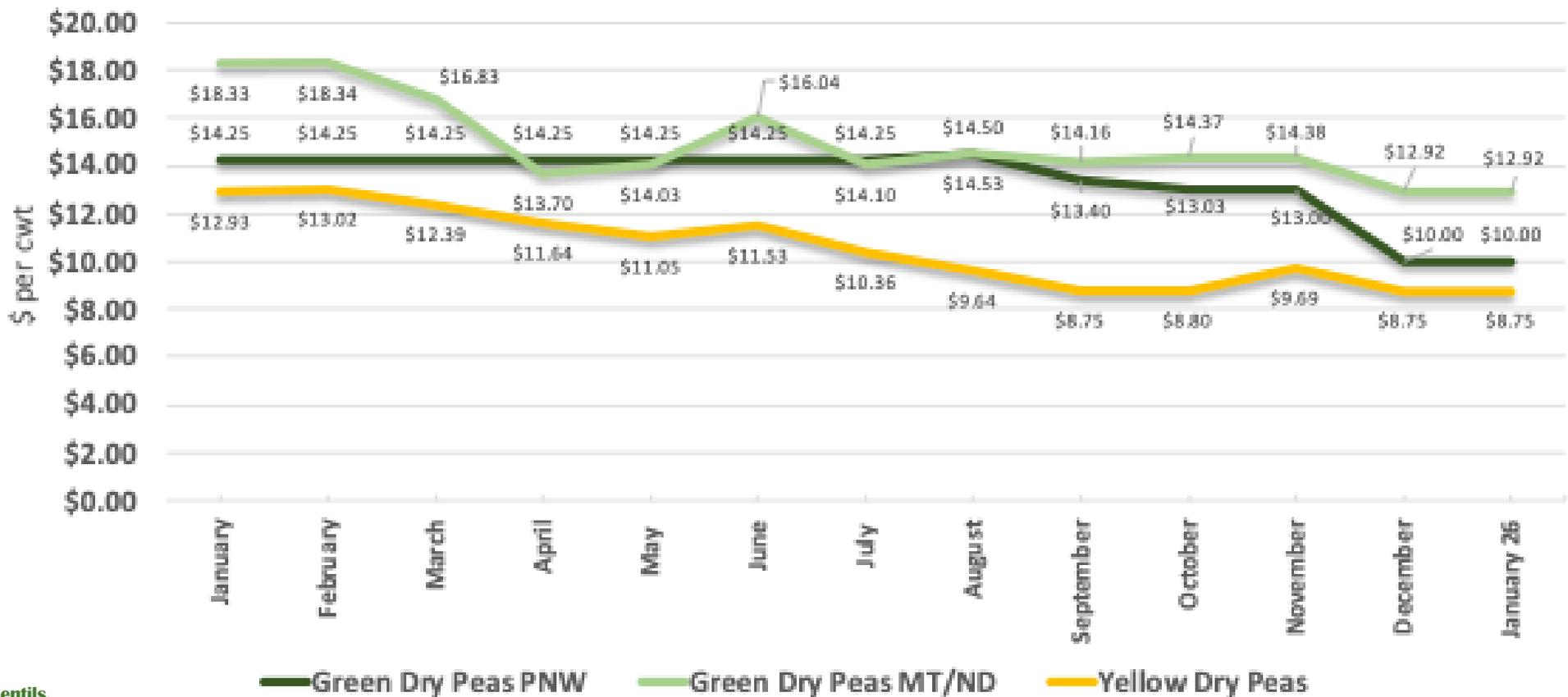
2016-17 to 2025-26 Forecast Crop Years (June-May) | Metric Tons | Source: USDA/NASS





## Dry Pea Grower Average Monthly Prices

January 2025 - January 2026 | US Dollars per cwt | Source: USDA AMS





# US Dry Pea Quality 2025